CES TS Management Tool Module

What's new?

Version 1.6.4

- NEW – Product Sales added to the Sales Analysis criteria selection. This is similar to the Group/Department/PLU break down but it just lists the product sales. Also all departments are auto expanded.

Version 1.6.3

- FIXED - Issue wherein can't view the month you are currently in from a previous year. E.g. you can't view October 2005 at the moment because it's October 2006.

Version 1.6.2

- NEW – Added Branch No setting in the program options. This branch number will be used in criteria screen to automatically set the branch number.
- NEW – Delete Items button added to transaction review. This button will only delete items that are highlighted. It will never remove the fires (header) item even if it's highlighted.
- NEW – Added Use Log Files setting in the program options. If enabled this will record any items deleted when Delete Items button is pushed.
- NEW – Change Tracking Log File option is added to the reports option in the main menu. If Use Log Files in the settings is enabled this will allow you to view deleted items.
- FIXED – In the previous versions if archived sales were previewed (Branch 2 - 999) items were not shown for those sales. Also you couldn't delete or change any archived sales for Branches 2 – 999. MT was always looking for Branch 001 and ignored all other branches.

Version 1.5.0

- NEW – When setting up terminals you can select an external exe file to be executed every time you click on the terminal's header. This could be used to run the VNC program (read manual for instructions)
- FIXED – MT should work fine now at lower resolution 800x600

Version 1.4.1

- FIXED – Local currency symbol on Change tender screen

Version 1.4.0

- NEW – Cash Meter. Now you can set the cash limit and it'll show the current cash value on the main screen and also will flash once the limit is reached.
- CHANGED – Daily Sales Report. Now there is only one report instead 2 separate reports.
- CHANGED – Changing Transactions now has the same look as the subtotal screen in CES TS Software

Version 1.3.2

- CHANGED – Registration routine. Now Management Tool can be installed on any PC and doesn't require CES Software preinstalled.

Version 1.3.1

- CHANGED – Minimum polling interval is now 60 seconds
- CHANGED – Removed $ sign from sales chart

Version 1.3.0

- NEW – Multithreaded polling (faster terminal polling, less CPU resources)
- NEW – Criteria side bar in Sales Analysis (more options including branches and terminals selection)
- NEW – Terminals can be excluded from polling. Go to Settings > Options > Terminals and edit a terminal. There is a new option "Do you want to poll this terminal?" which could be un-ticked and Management Tool won't poll this terminal until this setting is changed back to its "True" state.
- NEW – Demo mode for Dealers with limitations: Only one terminal can be polled, Charge sheets show only Charge 1 and Sheets 1 to 3, Date selection boxes are disabled in sales analysis so only current sales can be previewed.

Version 1.2.6

- NEW – View Error Log File from the main menu (Reports > Error Log File).
- NEW – Buttons added to separate Grid View and Chart View in Sales Analysis.
- NEW – Sales Charts can show total sales as well as item sales
- NEW – Weekly Sales Chart.
- FIXED – Error message if terminal path was set to a mapped drive (eg. T:\)
- FIXED – Polling stops, terminals have yellow face and date is displayed in Status field. Also it may take a long time to finish polling and doesn't display any data. This is caused by network security. If the Management tool can see a remote computer and its shared folders but it cannot access them because they requires password etc. This fix only prevents the Management tool from crashing but if you get a long delays and no data returned as a result please

check your network settings and you may also try to use map network drive to get around this issue.

Version 1.2.0

- NEW – PLU numbers and Descriptions removed from all sales analysis views for faster data loading. Only transactions are shown and not all products, but if you double click on the transaction line or click on the Details button a new screen would come with a list of all items within that transaction.
- NEW – Transactions can be deleted or changed from any view in sales analysis.
- NEW – Password can be set for Deleting and Changing Transactions and also confirmation box appears to confirm the selected action.
- NEW – Now it’s possible to change from one Tender to the other or to No Sale (eg. it’s possible to change a CASH sale to a CREDIT CARD sale).
- NEW – Detail Transaction view now shows reasons (Voids, Refunds etc.), charge sheet name and number and account name and number.
- NEW – Terminal Daily Sales and Total Daily Sales figures can now be printed out in a report format from the main screen’s menu (can also be exported in different file formants such as excel spreadsheet or PDF).
- NEW – Management Tool cannot be closed while its polling other terminals
- FIXED – Sales analysis view by Tender Type now works properly (split payments were not shown correctly)
- FIXED – Sometimes when closing Management Tool the polling process was not closed together with the main screen, but instead stayed running in the background and when Management Tool is started next time a message was coming up saying that the software was running already
- FIXED – If a text code was used instead of numeric number for department or group code, Group/Department/PLU view was not showing correct figures
- FIXED – When filtering data from the archive if “From” and “To” dates were same no records were found (eg. From Date = 23/03/2005 and To Date = 23/03/2005)
- FIXED – When filtering data from the archive including current month sales, the current month sales didn’t show up in the grid
- FIXED – When filtering data from the current month and “To” date is set later then the current date it would not show all data in the grid
- FIXED - Other charge sheets then the first one are now expanded

Features:

- Each terminal shown separate on the main screen with its current totals
- Can show 6 terminals at the time and scroll bar provided that can be scrolled up or down to view other terminals
- Polling interval can be set to any number of seconds
- Polling can be stopped and started at any time
- Combined Daily Sales Totals in one place on the main screen (x-read)
- Hourly Sales chart on the main screen

- Hourly Sales shows finalized sales as well as any stored sales
- Open Charge Sheets list on the main screen
- Charge Sheets can be sorted by Sheet No, Time its been open, Number of Items and Total Balance in ascending or descending order
- Detailed Sales Analysis
- Transactions can be deleted or changed to different tender types (eg. CASH to Credit Card)
- Break down by Transaction Type (Sales, Voids, Refunds, Discounts, etc.)
- List of every individual transaction
- Delete transactions
- Change transaction types
- Break down by Tender Type (Cash, Visa, Master Card etc.)
- Break down by Group/Department/PLU
- View finalized charge sheets and charge sheet turn overs
- Hourly Sales grid (exact figures including sales, discounts and refunds)
- Change tender types (eg. from CASH to VISA)
- More features to come…

Scheduled features:

- Z-Off all terminals (End of day) from one centralized place
- Warning levels (eg. if number of voids reach a specified amount voids start flashing or pop up such as "you got mail" message comes up
- Terminal customization (eg. user can select which items they want to appear on each terminal's window and the order of appearance)
- Sales Analysis breakdown by Operator
- More chart views (monthly sales)
- Comparison charts (eg. compare this week's sales with the last week's sales)
- Orders / Good inwards etc snapshot by day (Dealer Request)
- Show current outstanding credit/debit on accounts (Dealer Request)
- Any price changes done (Dealer Request)
- Deposits taken on bookings today (Dealer Request)
- EOD last run and what date chosen for each terminal (Dealer Request)
- You tell us what you need and we'll add it to the development list…

Known issues:

- None